



# Legacy Gift Confirmation

I/We, \_\_\_\_\_, of \_\_\_\_\_ confirm that I have  
(Name) (City) (State)

legally provided for my commitment to the LIFE & LEGACY™ Program of Greater Phoenix for the benefit of the **Jewish Genetic Diseases Center** which will be held at the Jewish Community Foundation of Greater Phoenix (Tax ID # 47-0874376) for the benefit of said organization. I have provided for this gift within my estate plan and confirm that I have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my passing. I have currently provided that my commitment is acknowledged within the following document:

- |  |   |
|--|---|
| _____ Bequest in Will                        | _____ Charitable Remainder Trust        |
| _____ Beneficiary of a Life Insurance Policy | _____ Charitable Lead Trust             |
| _____ Beneficiary of a Retirement Plan       | _____ Cash Endowment Gift               |
| _____ Charitable Gift Annuity (CGA)          | _____ Other (please describe):<br>_____ |

The approximate value of my commitment will be \$ \_\_\_\_\_ or \_\_\_\_\_% of my/our estate.

\_\_\_\_\_  
Donor Signature Date

\_\_\_\_\_  
Donor Signature Date

**OPTIONAL:** Assistance to provide for my legacy commitment given by (Please designate adviser):

My estate planning attorney is: \_\_\_\_\_ Phone: \_\_\_\_\_

My financial planner is: \_\_\_\_\_ Phone: \_\_\_\_\_

Other: \_\_\_\_\_

- I will provide documentation (sent directly to the Jewish Community Foundation) to ensure my ultimate wishes are carried out and will remain confidential.

LIFE & LEGACY is sponsored and presented by the Jewish Community Foundation of Greater Phoenix in partnership with the Harold Grinspoon Foundation and is a collaborative effort of the following partner organizations:

- |   |                                   |
|---|-----------------------------------|
| 1. Arizona Jewish Historical Society                          | 7. Jewish Free Loan               |
| 2. Congregation Or Tzion                                      | 8. Jewish Genetic Diseases Center |
| 3. East Valley Jewish Community Center                        | 9. Pardes Jewish Day School       |
| 4. Hillel at Arizona State University                         | 10. Temple Chai                   |
| 5. Jewish Federation of Greater Phoenix/Valley of the Sun JCC | 11. Temple Emanuel of Tempe       |
| 6. Jewish Family & Children's Service                         | 12. Temple Kol Ami                |

**If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE & RETURN THIS FORM TO:**

**LIFE & LEGACY PROGRAM OF JCF, 12701 N. SCOTTSDALE ROAD, SUITE 202, SCOTTSDALE, AZ 85254**

The Jewish Community Foundation is here to assist you in fulfilling your philanthropic goals.

Contact us at 480-699-1717 or visit [www.jcfphoenix.org](http://www.jcfphoenix.org) for more information.